

September 15, 2009

TO: All Administrators, Deans, Department Chairs, Program Directors, FMS Users and Principal Investigators

FROM: Agnes Wong Nickerson
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SUBJECT: New Finance Reporting

Fiscal Affairs is pleased to announce that, effective September 16, 2009, the new finance reporting application using Oracle Business Intelligence Enterprise Edition (OBIEE) technology will be available. This new reporting solution replaces the current PeopleSoft Financial Management System (FMS) reports and is immediately available to all current FMS users and all Principal Investigators with active grants and contracts.

The new, web-based finance reporting application is designed to provide interactive reports and to deliver immediate access to current and historical financial data. A simple click can provide roll-ups and drill-downs, making financial analysis less complicated. Information previously found only on custom reports is now readily available.

Another great feature is the option to download reports into formats more flexible than pdf files, including Excel, PowerPoint, Data and HTML. This makes it easier to share, compare, and create analytical notes when needed.

From the Fiscal Affairs home page <http://fiscaff.sfsu.edu>, click on "Finance Reporting," which is the second bullet point under Services. Direct link is as follows:
<https://biprod.sfsu.edu/analytics/saw.dll?Dashboard>

Just use your nine digit SF State ID and SF State password (usually the same as your SFSU email password) to login.

Additional training and workshops will be held during the months of September and October. Sign up on the Fiscal Affairs' training website located at <https://fiscaff.sfsu.edu/services/fms/training/>. A pdf file of the July training presentation can be viewed at the following link:
https://fiscaff.sfsu.edu/services/onlineform/forms/pdf/fms_finance_reporting.pdf

Please contact Fiscal Affairs Business Services Help Desk at x87143 or send an email to fiscal@sfsu.edu with any questions related to access issues.